

Corporate Counsel Roundtable

Surviving & Thriving in a Changing Landscape

August 29, 2025

JW Marriott Marco Island Beach Resort 4:30-5:30 p.m.

Gregory C. Yadley Shumaker, Loop & Kendrick, LLP Partner



Former managing partner and co-chair of Shumaker's Corporate, Tax and Transactions Service Line, Greg represents family businesses, large and small public companies, and non-profit entities in matters relating to mergers and acquisitions, financing transactions, securities regulation, corporate governance, contract negotiations and dispute resolution, strategic planning, compliance, and internal investigations. Greg served as Branch Chief for the Securities and Exchange Commission and Assistant General Counsel of Freddie Mac, both in Washington, DC. He was an adjunct professor at the University of Florida College of Law and a member of the SEC Small Business Capital Formation Advisory Committee. He chairs the annual Federal Securities Institute and M&A Conference and was Chair of the ABA Middle Market & Small Business Committee and The Florida Bar Business Law Section.

Michel Morgan
Universal Property & Casualty Ins. Co.
General Counsel, Operations



Michel is a General Counsel of Operations at Universal Property and Casualty Insurance Company, specializing in insurance coverage, liability defense, and legal department operations. She evaluates business risks and provides strategic direction to minimize extracontractual exposure in property damage claims and legal department operations. Before Universal, Michel was defense counsel in state and federal courts, representing corporations against multimillion-dollar judgments for professional and commercial general liability claims and securities laws violations. She handled various claims, including personal injury and employment practices liability, success fully seeking dismissals and defending cases at trial. Michel also advised foreign hospitality interests on risk management. Originally from Montego Bay, Jamaica, she worked in the Travel and Tourism industry before earning her Juris Doctorate and MBA in Business Intelligence/Analytics from Nova Southeastern University.

Lori Baggett
PODS Enterprises, LLC
Senior Vice President & Chief Legal Officer



Lori is a subject matter expert in labor and employment law with deep expertise in workplace safety and health (OSHA) issues. Her legal career has included working for 17+ years at Carlton Fields, where she advanced from associate attorney to shareholder, and subsequently to managing shareholder of the Tampa office. Lori represented companies in numerous industries, advising them on employer-related legal compliance issues and defending them in employment-related claims, including federal and state lawsuits involving discrimination, harassment, retaliation, failure to pay minimum or overtime wages, violations of the FMLA, and violations of non-compete restrictive covenants. Lori also represented companies in the construction industry, including large-scale national home builders, general contractors, suppliers, and manufacturers in the areas of construction defects, contract disputes and OSHA investigation and compliance.

John Lines Cano Health, Inc. Chief Legal Officer



John is currently serving as Chief Legal Officer and General Counsel at Cano Health. He is a seasoned legal professional with extensive experience in corporate governance, mergers and acquisitions, and health care law. Licensed to practice in multiple states, including Ohio, Illinois, Tennessee and Florida, John has held senior legal positions in various industries, particularly health care and technology. With dual degrees in accounting and finance from Purdue University, John brings a unique financial acumen to his legal practice. John has also served as a consultant and general counsel for several startups and established companies, demonstrating his versatility in both corporate and legal environments. His passion for sports and coaching showcases his ability to mentor and lead, traits that are invaluable in his legal career.